



# Transfer your CTF or Junior Individual Savings Account to Beanstalk

## WHAT TO DO WITH THIS DOCUMENT

This is a written instruction to your current provider to transfer your CTF or JISA to Beanstalk. Please print this form, fill it in carefully, then sign it. Finally, just put it in an envelope clearly addressed to **Freepost KIDSTART**. You won't need a stamp or any other details.

Your current CTF or JISA provider will only accept instructions from the Registered Contact for your child's investment account. Please check that you are the Registered Contact before you send us your completed form.

Please note: this process does require paper and a wet (ink) signature. We'll check your form and get back to you if we need to verify anything.

<b>YOUR DETAILS</b>	
Title	
Full Name	
Address	
Postcode	
I apply to transfer the CTF / JISA for	
<b>MY CHILD</b>	
Child's full name	
Child's address (if different from above)	
Date of birth	
<b>CURRENT CTF or JISA DETAILS</b>	
Type of Investment (select one)	<input type="checkbox"/> Child Trust Fund, <input type="checkbox"/> Cash JISA, or <input type="checkbox"/> Stocks & Shares JISA
Current provider's name	
Account number / ref.	
The investment will be transferred into a Stocks & Shares JISA. Please transfer the full balance of the account.	
<b>DECLARATION &amp; SIGNATURE</b>	
<p>I declare that:</p> <ul style="list-style-type: none"> <li>• I am 16 years of age or over;</li> <li>• I am the child or I have parental responsibility for the child;</li> <li>• I am the Registered Contact for the CTF / JISA.</li> </ul> <p>I authorise KidStart Limited:</p> <ul style="list-style-type: none"> <li>• to hold the child's subscriptions, JISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash; and</li> <li>• to make on behalf of the child any claims to relief from tax in respect of JISA investments.</li> </ul>	
Signed:	
Date:	